

NEUROVERSE GLOBAL

# Corporate Finance & Valuation

## Excellence Program

*A 5-Day Intensive Executive Training Program*

Training Course Code: NV-TR-12-002

Prepared for: [Client Organization]

Website: <https://www.neurovtech.com/>

Contact: [info@neurovtech.com](mailto:info@neurovtech.com)

+962 795480109



## Executive Summary

The Corporate Finance & Valuation program is a high-level executive course designed to develop advanced financial decision-making and business valuation expertise. It equips participants with the tools and frameworks required to assess company performance, optimize capital structures, and evaluate investment opportunities. The program covers modern valuation techniques, financial modeling, and strategic finance applications used by leading investment firms and global corporations. Through real-world case studies and practical exercises, participants will gain hands-on experience in valuing businesses and supporting M&A decisions. By the end of the program, attendees will confidently drive corporate financial strategy and maximize shareholder value.

Program Element	Details
<b>Duration</b>	5 Days (40 Hours)
<b>Target Audience</b>	C-Suite Executives, Senior Leaders, Strategy Professionals
<b>Delivery Options</b>	5★ Hotel   Traveling (Global Centers)   Training Institute   Onsite at Your Location   Virtual Live   Hybrid
<b>Certification</b>	yes
<b>Class Size</b>	Optimum number of participants for highest interaction and engagement

We provide flexible and premium delivery formats tailored to your strategic priorities:

- **5★ Hotel Experience:** Executive retreat setting combining strategic learning, executive networking, and high-level team in luxury venues (e.g., Amman, Dead Sea, Aqaba).
- **Traveling (Global Centers):** Delivered at world-class international locations such as London, Istanbul, Dubai, Singapore, Georgia, or select European hubs, offering premium facilities and global networking opportunities.
- **Training Institute:** Hosted at leading accredited institutes equipped with advanced learning technologies and innovation-driven environments.
- **Onsite at Your Location:** Conducted at your corporate headquarters for a fully customized, confidential, and organization-focused experience.
- **Virtual Live:** High-definition, interactive online sessions with digital collaboration tools ideal for distributed leadership teams.
- **Hybrid Model:** A strategic blend of in-person engagement and synchronized virtual participation to maximize flexibility and international reach.

# Curriculum Structure

## Day 1: Corporate Finance Foundations

**Theme:** Financial Decision-Making Essentials

Module	Key Activities
<b>Introduction to Corporate Finance</b>	Role of finance in organizations; financial objectives; shareholder value
<b>Financial Statement Review</b>	Interpreting financial reports for valuation and decision-making
<b>Time Value of Money</b>	Discounting & compounding; present & future value applications
<b>Capital Structure Basics</b>	Debt vs. equity; cost of capital fundamentals

## Day 2: Capital Budgeting & Investment Decisions

**Theme:** Evaluating Investment Opportunities

Module	Key Activities
<b>Capital Budgeting Techniques</b>	NPV, IRR, payback period; decision rules
<b>Project Cash Flow Estimation</b>	Identifying relevant cash flows; forecasting techniques
<b>Risk &amp; Return Analysis</b>	Sensitivity analysis; scenario planning; risk-adjusted returns
<b>Investment Decision Workshop</b>	Case study: evaluating real investment projects

## Day 3: Business Valuation Techniques

**Theme:** Understanding Company Worth

Module	Key Activities
<b>Valuation Approaches Overview</b>	Income, market, and asset-based valuation methods
<b>Discounted Cash Flow</b>	Building DCF models; forecasting free cash flows
<b>Comparable Company Analysis</b>	Market multiples; benchmarking; peer group selection
<b>Precedent Transactions</b>	M&A valuation insights; deal comparisons

## Day 4: Financial Modeling & Advanced Valuation

**Theme:** Building Robust Financial Models

Module	Key Activities
<b>Financial Modeling in Excel</b>	Model structuring; assumptions; dynamic modeling
<b>Advanced DCF Modeling</b>	Terminal value; WACC calculation; sensitivity analysis
<b>Valuation in Practice</b>	Case: valuing a company step-by-step
<b>Leveraged Buyout (LBO) Basics</b>	Introduction to private equity valuation techniques

## Day 5: Strategic Finance & M&A Applications

**Theme:** Driving Value Creation

Module	Key Activities
<b>Mergers &amp; Acquisitions (M&amp;A)</b>	Deal structuring; synergies; valuation in M&A
<b>Corporate Restructuring</b>	Financial restructuring; turnaround strategies
<b>Strategic Financial Decisions</b>	Dividend policy; capital allocation strategies
<b>Capstone &amp; Certification</b>	Company valuation presentation; peer review; certification

## Delivery Options

NeuroVerse Global offers unparalleled flexibility in program delivery, ensuring that world-class strategic education is accessible regardless of location or logistical constraints. Choose the format that best suits your organizational needs:

Format	Description	Best For
<b>Executive Retreat</b> ***** <b>5* Hotel</b>	Multi-day experience at luxury venues in <b>hotels 5*</b> combining learning with strategic planning and team activities. Amman, Dead Sea, Aqaba	Board offsites, strategic planning, executive bonding
<b>Premier Training Institute</b>	Delivered at internationally accredited, state-of-the-art institutes equipped with advanced learning technologies, executive facilities, and innovation labs.	Executive education, certified programs, high-impact professional development
<b>Global Centers</b> <b>With Traveling</b>	Conducted at NeuroVerse world-class facilities in London, Istanbul, Egypt, Dubai, Singapore, Georgia, or Europe. Premium amenities and networking.	International exposure, cross-cultural learning, executive networking
<b>Onsite Premium</b>	NeuroVerse facilitator at your corporate headquarters or preferred location. Full materials, and immersive experience.	Leadership teams, confidential strategy sessions, team building
<b>Virtual Live</b>	Synchronous online sessions with interactive tools, breakout rooms, and digital collaboration platforms. HD streaming.	Distributed teams, cost optimization, time-constrained executives
<b>Hybrid Model</b>	Blend of in-person and virtual elements. Regional hubs with synchronized virtual participation for global teams.	Global organizations, flexible participation, maximum reach



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Make you Training in more than 35 Countries Around the World

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